



Ogier

Legal Services in
Luxembourg

The team is
practical and
client friendly as
well as being
technically very
strong

Legal 500 EMEA, 2025

Contents	
Who we are	3
Our services and expertise	4
Reasons to use Luxembourg	12
Key contacts	15

Who we are

We get straight to the point.
Managing complexity to get to
the essentials.

Ogier in Luxembourg is a full-service business law firm, specialising in international investment structures. We are uniquely placed to provide fully integrated advice on both Luxembourg and laws and structures in BVI, Cayman, Guernsey, Ireland and Jersey.

We provide legal advice to leading fund managers, banks, corporate and institutional clients based primarily in London, North America, continental Europe and east Asia. Our team of internationally experienced partners and senior lawyers provide specialised legal advice (including on a multi jurisdictional basis) through the full life-cycle of our clients' structures.

We advise in English, French and German.

Our core products

- Set-up of European, regulated and non-regulated alternative funds in the private equity, venture capital, debt, real estate and infrastructure sectors
- EU portfolio acquisition, finance and holding structures
- Inbound/outbound European investment structures
- Institutional corporate financing
- Tax structuring
- Securitisation vehicles
- UCITs and specialised investment funds for complex, alternative funds with hedge strategies
- Corporate reorganisation and special situations investment
- Fund finance
- Leveraged finance
- Real estate investment finance
- International M&A
- Corporate, financial and commercial disputes
- Employment law services



They are highly responsive and knowledgeable in key areas of local law.

Legal 500 EMEA, 2025

Our services and expertise

We provide specialised legal and tax advice through the full life-cycle of our clients' multi-jurisdictional investment structures.



Offshore Firm
of the Year
Chambers Europe
Awards 2025



Best Offshore Law Firm
Wealthbriefing European
Awards 2025



Best Offshore Law Firm –
Client Service
HFM Asian Services
Awards 2025



UAE Law Firm of the Year
Citywealth IFC Awards
2025



Law Firm of the Year:
Fund Domicile
Hedgeweek European
Emerging Manager
Awards 2024

Banking and Finance

Our team provides expert advice on the full range of Luxembourg banking and finance matters.

Banking and Finance services

- Secured financing documentation
- Advice on Luxembourg financing structures, including fund finance, leveraged finance, structured finance, real estate acquisition finance, investment fund portfolio holding structures and distressed asset situations
- Advice on Luxembourg security packages and enforcement of security
- Drafting and reviewing of corporate due diligence and condition precedent documentation
- Establishment of banking businesses
- Ongoing regulatory and compliance advice
- Set-off and netting advice
- General banking legal advice, including on data protection and confidentiality
- Luxembourg securitisation vehicles

Corporate Securities, Mergers and Acquisitions

Our Luxembourg team specialises in international investment structures with extensive experience in advising on the establishment and financing of many forms of domestic and cross-border corporate vehicles, multi-jurisdictional mergers and acquisitions, joint ventures as well as initial and other public offerings.

Corporate services

- Inbound/outbound European investment structures
- Structuring of real estate transactions
- Corporate advice
- Reorganisations and cross-border corporate migration
- Joint ventures
- Corporate restructuring
- Venture capital and private equity transactions
- Public offerings
- Debt and equity listings
- Mergers and acquisitions, including negotiated acquisitions and divestures
- Management incentive packages



Bertrand Gérardin has excellent knowledge of Luxembourg corporate governance law and practice and a very wide network amongst senior board figures in Luxembourg giving him a good perspective on best practice.

Legal 500 EMEA, 2025





Rated "Excellent" for
banking and finance,
fund structuring and
private equity
Leaders League, 2025

Investment Funds

Our Investment Funds team provides legal advice on fund formation, structuring, taxation, regulation and ongoing advice to investment funds and managers.

We advise on all types of investment funds, regulated and non-regulated, including open-ended funds, closed-ended funds, single investor funds across all alternative investment strategies including private equity, hedge, real estate, credit funds, infrastructure, special situations and structured products. We advise managers located throughout the world on the full spectrum of investment strategies.

Investment Funds services

- Credit
- Hedge
- Infrastructure
- Investment management
- Parallel structures
- Regulatory
- Structured products
- Private equity
- Real estate
- Special situations
- Sustainable investments and ESG

Tax

Where Luxembourg tax advice is an important consideration in an international transaction, Ogier's Tax team provides specific tax expertise to support financial institutions, multinational corporates, funds and asset managers. In each case, we offer practical experience of how issues of management and tax residence are addressed.

Tax services

- Direct and indirect taxes and duties
- Local property taxes, consumption taxes and charges
- Advice to businesses wishing to establish an entity in our locations
- Tax advice on corporate restructuring
- Corporate redomiciliation, migration and tax residence
- Advice on bilateral and multilateral agreements on exchange of information and international conventions regarding mutual assistance between tax authorities
- Advice on substance
- Transfers of assets within the jurisdiction related to aircraft and other high value movable assets



The Blockchain Group

Ogier's Luxembourg team advised The Blockchain Group on convertible bond issuance.

 This landmark transaction showcases our high-profile, precedent-setting work, demonstrating Ogier in Luxembourg's leadership in Web3 matters.

Bertrand Gérardin
on the transaction

Ogier's multidisciplinary team played a pivotal role in advising The Blockchain Group, a French listed company specialised in blockchain technology and deeptech related services, on a pioneering private placement issuance of convertible bonds by its Luxembourg subsidiary, The Blockchain Group Luxembourg S.A.

This innovative financial transaction, totalling €48.6 million, included tranches of bonds subscribed in

both Euros and Bitcoins, which are primarily convertible into shares of The Blockchain Group or repayable in Bitcoins.

The Ogier team provided comprehensive and innovative corporate, tax, and regulatory advice, ensuring the successful launch of this innovative European Bitcoin Treasury Company, further positioning Luxembourg at the forefront of Europe's crypto-assets evolution.



Recommended for their practical and commercial approach.
Legal 500 EMEA, 2025



They are quick to align internally and deliver practical solutions under time pressure.
Legal 500 EMEA, 2025

Private Wealth

Ogier's Private Wealth offering focuses on estate planning, matrimonial regimes, succession and relocation.

Our clients include independent financial advisors and insurance intermediaries, family offices, and financial institutions including private banks, asset management companies, insurance companies and non-luxembourg law firms.

Private Wealth services

- Estate planning
- Life insurance structuring
- Ownership, assignments and beneficiary clauses
- Matrimonial regimes & succession
- Common law and civil law solutions
- Trusts, foundations, limited partnerships
- Entrusted insurance policies
- Probate and estates
- Ownership structuring
- Relocation of private individuals
- Inheritance
- Philanthropy
- Taxation

CAYLUX Fund Finance

Ogier's CAYLUX fund finance offering is a collaboration between our Cayman and Luxembourg fund finance teams specifically aimed at lenders and their counsel active in the fund finance space. Our CAYLUX team is able to offer combined Cayman and Luxembourg legal advice for all types of fund finance transactions.

Ogier's fund finance team offers Luxembourg legal advice from a US time zone.

CAYLUX services

- One team for Cayman and/or Luxembourg fund finance matters
- A proactive consistent approach with the Ogier service level that you expect
- Luxembourg legal advice from Cayman and within US time zones. Cayman legal advice within European time zones
- Ogier's established reputation for acting for banks and financial institutions and we are listed as approved local counsel with many banks
- A well-staffed team of transactional experts that understand funds and the local counsel role
- By minimising duplicative local counsel costs and reducing inefficiencies our combined team is able to offer better value to lenders (and ultimately fund borrowers)

Dispute Resolution

Our dedicated experts have a pedigree in local and cross-border dispute resolution and advise on technical, strategic and procedural aspects across the spectrum of contentious commercial issues and disputes.

Our Dispute Resolution experts also work as part of Ogier's global Restructuring and Insolvency team, which offers legal advice to banks, financial intermediaries and corporates, as well as onshore counsel and other professional services providers in connection with company structures. Our multidisciplinary approach enables us to advise on all aspects of restructurings from consensual workouts to contentious schemes of arrangement.

Dispute Resolution services

- Commercial disputes - including fraud and asset tracing claims, freezing and other injunctions and enforcement of foreign judgments
- Corporate disputes - claims against directors, shareholder disputes, malpractice and professional negligence
- Insolvency and restructuring - winding up and cross border insolvency applications, restructuring applications, liquidation, negligence and partnership disputes
- Financial services disputes - including funds, banking and insurance claims and claims by investors and creditors
- Regulatory advice - including assisting our clients in case of dawn raids from any of the Luxembourg regulators
- Alternative dispute resolution - arbitration, mediation and all other forms of alternative dispute resolution

- Property related disputes - including planning, construction, landlord and tenant and environmental claims

Employment

Our employment team in Luxembourg advises on a wide range of employment matters from standard employment instructions, tribunals and the courts, to immigration, work place safety, data protection, licensing and relocation support.

Our particular experience in human resources (HR) and training facilitates a breadth of service that meets the needs of businesses across sectors, from small local operations to major international clients.

Employment law services

- Contracts of employment, policies and procedures
- Data protection
- Drafting and enforcement of restrictive covenants
- Employment aspects of acquisitions and disposals
- Health and safety at the workplace
- Redundancy and termination
- Training programmes covering issues faced by businesses, for example employment law and HR issues
- Immigration
- Remuneration policies
- Social elections



"Highly Recommended"
for commercial litigation,
labour and employment
practices
Leaders League, 2025

Technology and Web3

Ogier's Technology and Web3 team in Luxembourg provides comprehensive legal, regulatory and tax advice to help get your cryptocurrency or digital asset project off the ground.

As a trusted partner of the Luxembourg House of Fintech (LHoFT), our advice is tailored to unfold your cryptocurrency and digital asset holding and distribution strategies within Luxembourg's regulatory framework, helping businesses navigate the complex digital landscape.

With a deep understanding of the applicable regulations and laws in Luxembourg around digital assets and technologies, and a focus on compliance, we empower organisations to fully unlock the potential of this emerging asset class and ensure appropriate access to the markets via blockchain technology and decentralised finance solutions.

We also help clients diversify their portfolios through the creation of crypto asset treasuries.

Technology and Web3 services

- Fund structuring
- Regulatory compliance (MiCA, Blockchain laws)
- Tokenisation projects
- Fintech and payment institution licensing
- Corporate structuring and governance
- Data protection and GDPR for tech projects
- Cross-border and EU law advice
- Tax structuring for fintech and regtech business and their founders
- AML/CTF advice

- Commercial and tech transactions
- Dispute resolution

French Desk

Our Luxembourg office hosts a dedicated French Desk tailored to the specific needs of our clients based in France.

Our experienced team of Luxembourg legal experts supports clients seeking to expand into new regional markets by combining our deep understanding of French business culture with a global perspective.

Ogier's French Desk is comprised of native French speakers who have considerable experience of working within France's legal sector.

German Desk

Our Luxembourg office hosts a dedicated German desk for the benefit of our German-speaking clients.

Advising clients in German has played an important role in Ogier's success in Luxembourg. It is one of the Grand Duchy's official languages and the preferred language for many clients who request that documents be drafted in German and want to conduct their international deal negotiations in their language of choice.

Ogier's German Desk is comprised of eight professionals, a number of whom are native German speakers and are either qualified as Rechtsanwalt or have experience and qualifications in German-speaking countries.

Anne-Gaëlle Delabye
Partner



It is a highly responsive team, with the breadth to cover all aspects of private equity and corporate matters across a range of jurisdictions.

Legal 500 EMEA, 2025



Reasons to use Luxembourg

Luxembourg is one of the largest global financial centres, benefitting from flexible and attractive legal, regulatory and tax regimes.



A highly competent, professional and organised firm with a strong team of partners and associates who work cohesively together.
Chambers Global

Luxembourg is home to a significant concentration of professional services providers. Luxembourg's investment funds industry ranks as the largest EU fund domicile jurisdiction and the second largest fund domicile jurisdiction globally.

Luxembourg's sophisticated financial services infrastructure, global brand recognition, full EU single market access and extensive double tax treaty network has also led to its development as a core jurisdiction for non-fund investment structures. This has resulted in the domiciling of several tens of thousands of investment holding companies, many of which form part of globally recognised institutional corporate groups or hold the portfolio investments of leading international investment funds.

Luxembourg's securitisation vehicle forms a third principal pillar of its financial services sector.

As a leading global jurisdiction for the establishment of investment vehicles, Luxembourg has demonstrated one of the most solid track records of stability, with AAA credit rating, low levels of sovereign debt and one of the highest per capita GDPs globally. This economic and political stability, allied to the legal, regulatory and fiscal attributes of its financial services industry, has resulted in Luxembourg's position as a premier ranking global investment domicile.

Global regulatory change is giving increasing prominence to the use of complementary structures tailored to the needs of particular clients and particular investor groups. Luxembourg has a strong track record of successfully applying regulatory change to the benefit of clients and investors – the growth of institutional, alternative investment funds providing one example of this among many.

Luxembourg regularly reviews and updates its domestic regulatory framework in light of market change opportunities as they arise. For example, to optimise the efficient utilisation of the EU investor distribution passport introduced for professional investor funds under the EU AIFM directive.

Ogier | To the point.

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients.

We have three divisions:

Legal: Practical advice on BVI, Cayman, Guernsey, Irish, Jersey and Luxembourg law.

Corporate and Fiduciary: Corporate administration services with a strong reputation in governance and regulatory compliance.

Consulting: Independent guidance on regulatory compliance.

Core legal services

- Banking and Finance
- Corporate
- Dispute Resolution
- Investment Funds
- Private Wealth
- Regulatory
- Tax

Core corporate and fiduciary services

- Corporate Administration
- Debt Capital Markets
- Funds
- Investor Services
- Private Wealth
- Real Estate

Core sector services

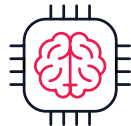
- Aviation and Marine
- Family Office
- Private Equity
- Real Estate
- Restructuring and Insolvency
- ESG
- Technology and Web3

1,300
Employees

130 40
Partners Directors

Investment in technology

Our continued investment in our people and technology is transforming the delivery of professional services to our global client network, from live client portals to digital contracts, digital collaboration areas and document compilation.



Sustainability

As an international firm, we support efforts to protect global and local ecosystems. We are continuously and actively reducing our global carbon emissions and environmental impact. We are embedding sustainability at every level.



Corporate Social Responsibility

We're committed to being a good corporate citizen and supporting causes that empower people and enable our communities to thrive. We achieve this through community partnerships, pro bono work and volunteering.



Innovation

Whether we're pioneering new ways to service clients or fostering a culture of continuous improvement, innovation is at the heart of everything we do. We are committed to providing a market-leading service that empowers clients.



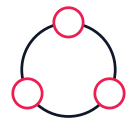
Client Centric

We understand what our clients need to succeed, and do everything to ensure they meet their goals as simply and effectively as possible.



Diversity, Equity and Inclusion

We believe in putting people first. As a global business we recognise diversity, equity and inclusion can be complex, challenging and nuanced. So we're meeting it with courage, drive and openness.



Best Offshore Law Firm
WealthBriefing European Awards 2025



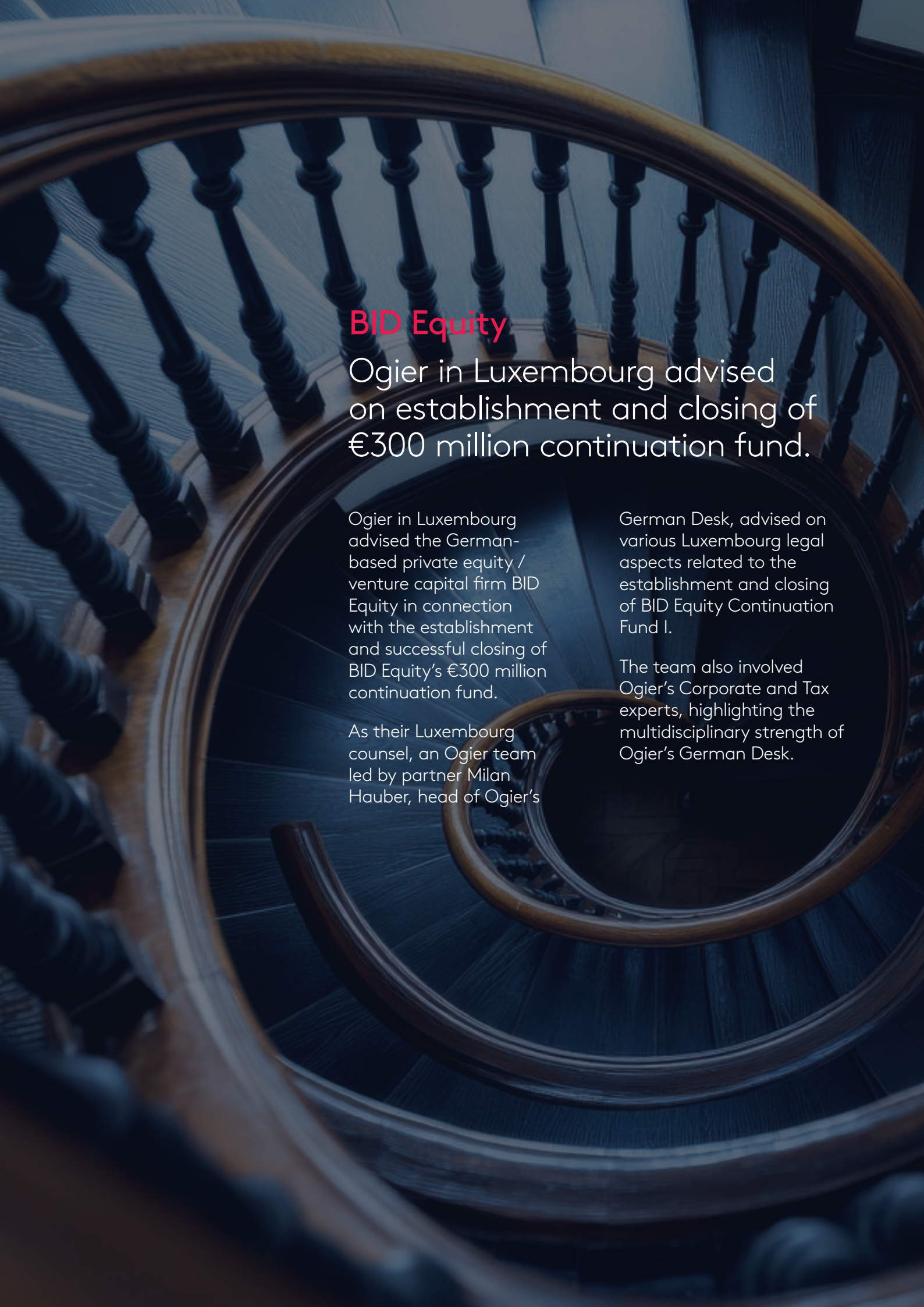
Best Offshore Law Firm
HFM Asia Services Awards 2024



Best Law Firm
Fund Domicile Private Equity Wire European Awards 2024



Offshore Firm of the Year
The Lawyer European Awards 2024



BID Equity

Ogier in Luxembourg advised on establishment and closing of €300 million continuation fund.

Ogier in Luxembourg advised the German-based private equity / venture capital firm BID Equity in connection with the establishment and successful closing of BID Equity's €300 million continuation fund.

As their Luxembourg counsel, an Ogier team led by partner Milan Hauber, head of Ogier's

German Desk, advised on various Luxembourg legal aspects related to the establishment and closing of BID Equity Continuation Fund I.

The team also involved Ogier's Corporate and Tax experts, highlighting the multidisciplinary strength of Ogier's German Desk.

Key contacts



Bertrand Gérardin
Partner
+352 2712 2029
bertrand.geradin@ogier.com



Laura Archange
Partner
+352 2712 2052
Laura.Archange@ogier.com



Hélène Arvis
Partner
+352 2712 2059
helene.arvis@ogier.com



Audrey Bertolotti
Partner
+352 2712 2023
audrey.bertolotti@ogier.com



Aurélie Clementz
Partner
+352 691 432 024
aurelie.clementz@ogier.com



Anne-Gaëlle Delabye
Partner
+352 2712 2039
anne-gaëlle.delabye@ogier.com



Milan Hauber
Partner
+352 2712 2067
milan.hauber@ogier.com



Constantin Iscru
Partner
+352 2712 2016
Constantin.Iscru@ogier.com



Jad Nader
Partner
+352 2712 2047
jad.nader@ogier.com



Yann Payen
Partner
+352 2712 2072
Yann.Payen@ogier.com



Laurent Thailly
Partner
+352 2712 2032
laurent.thailly@ogier.com



Hervé Leclercq
Partner
+352 2712 2022
herve.leclercq@ogier.com

Legal
Corporate and Fiduciary
Consulting

Beijing
British Virgin Islands
Cayman Islands
Dubai
Hong Kong
Guernsey
Ireland
Jersey
London
Luxembourg
Shanghai
Singapore
Tokyo

Ogier is a professional services firm. We have three divisions:

Legal: practical advice on BVI, Cayman, Guernsey, Irish, Jersey and Luxembourg law.

Corporate and Fiduciary: corporate administration services with a strong reputation in governance and regulatory compliance.

Consulting: independent guidance on regulatory compliance.

Our network of locations also includes Beijing, Dubai, Hong Kong, London, Shanghai, Singapore and Tokyo. Regulatory information can be found at ogier.com.